



敦吉集團
AUDIX GROUP

Taiwan Stock Exchange(TWSE : 2459)



AUDIX CORPORATION

2025 Second Quarter Investor Conference

August 19, 2025

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Agenda

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Q2 Business & Financial Overview

- Q2 2025 Financial Results
- Operating Summary

Daniel Chen, E.V.P.

Q&A

Jimmy Chung, Chairman & General Manager



Q2

Business & Financial Overview



Consolidated Balance Sheets



Unit : NTD Thousand

ITEM	June 30, 2025		March 31, 2025		June 30, 2024	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalents	785,178	9%	918,047	10%	1,270,916	14%
Current Financial Assets	3,090,211	37%	3,708,685	40%	3,238,278	35%
Accounts Receivable	1,316,345	17%	1,431,585	15%	1,513,034	15%
Inventories	418,543	5%	402,044	4%	505,003	5%
Other Current Assets	260,625	3%	351,249	3%	264,403	3%
Non-Current Financial Assets	1,142,617	13%	1,208,344	13%	1,125,620	13%
Property , Plant & Equipment	1,188,198	14%	1,269,925	14%	1,340,754	14%
Other Non-Current Assets	139,832	2%	140,700	1%	152,238	1%
Total Assets	8,341,549	100%	9,430,579	100%	9,410,246	100%
Short-Term Loans	1,719,982	22%	1,588,729	18%	1,503,015	16%
Accounts Payable	344,058	4%	345,636	4%	436,362	5%
Other Current Liabilities	885,516	10%	1,087,268	10%	1,016,821	11%
Non-Current Liabilities	101,951	1%	514,019	5%	673,404	7%
Total Liabilities	3,051,507	37%	3,535,652	37%	3,629,602	39%
Total Equity	5,290,042	63%	5,894,927	63%	5,780,644	61%

Consolidated Statements of Comprehensive Income



Unit : NTD Thousand

ITEM	2Q 25	1Q 25	QoQ	2Q 24	YoY	1H 25	1H 24	YoY
Operating Revenues	1,178,765	1,171,812	0.59%	1,271,741	-7.31%	2,350,577	2,613,189	-10.05%
Operating Costs	(878,581)	(888,917)	-1.16%	(894,811)	-1.81%	(1,767,498)	(1,914,270)	-7.67%
Gross Profit	300,184	282,895	6.11%	376,930	-20.36%	583,079	698,919	-16.57%
Operating Expenses	(155,357)	(162,875)	-4.62%	(195,483)	-20.53%	(318,232)	(361,821)	-12.05%
Net Operating Income	144,827	120,020	20.67%	181,447	-20.18%	264,847	337,098	-21.43%
Non-operating items	49,030	61,244	-19.94%	57,821	-15.20%	110,274	105,688	4.34%
Income before income tax	193,857	181,264	6.95%	239,268	-18.98%	375,121	442,786	-15.28%
Net Income	154,545	143,295	7.85%	153,986	0.36%	297,840	308,079	-3.32%
EPS(NT\$)	1.41	1.35		1.47		2.76	2.92	

Performance by Core Business

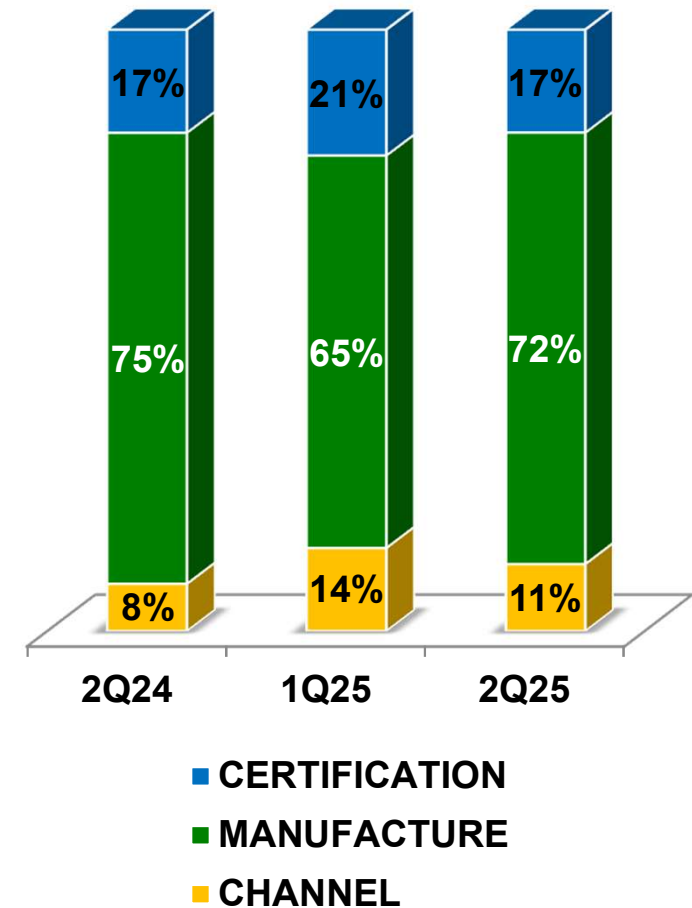


2Q 25

Unit : NTD One Hundred Million

	Net Revenue	YoY	QoQ	Profit	YoY	QoQ
CHANNEL Business	4.68	+27%	+15%	0.18	+14%	-14%
MANUFACTURE Business	5.50	-25%	-6%	1.13	-24%	+16%
CERTIFICATION Business	1.61	-4%	-10%	0.27	-20%	-16%

Profit (%)



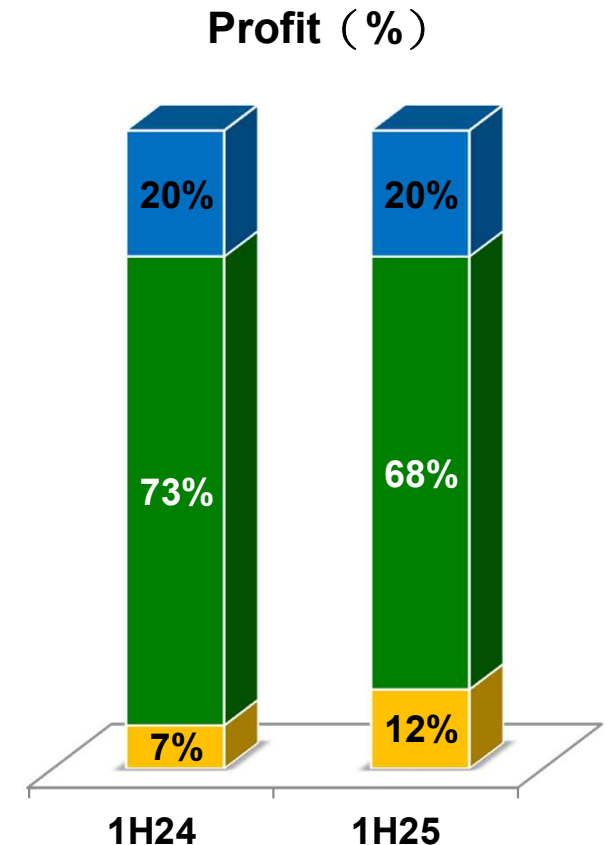
Performance by Core Business



1H 25

Unit : NTD One Hundred Million

	Net Revenue	YoY	Profit	YoY
CHANNEL Business	8.74	+1%	0.38	+57%
MANUFACTURE Business	11.38	-15%	2.10	-21%
CERTIFICATION Business	3.39	-16%	0.60	-16%



- CERTIFICATION
- MANUFACTURE
- CHANNEL

Operating Summary



【2Q 25】

- ◆ Operating Revenue NT\$1.17 billion, +1% QoQ, -7% YoY
- ◆ Gross Profit NT\$0.31 billion; Gross Margin 25.47%, +1.33 ppt QoQ
- ◆ Operating Profit NT\$0.14 billion, +21% QoQ; Operating Margin 12.29%, +2.05 ppt QoQ
- ◆ Net Income NT\$0.15 billion, up both YoY and QoQ; EPS NT\$1.41

【1H 25】

- ◆ Operating Revenue NT\$2.35 billion, -10% YoY
- ◆ Top 3 product lines by revenue: VCM 22.30%, Connector 8.46%, Relay 6.36%
- ◆ Gross Profit NT\$0.58 billion; Gross Margin 24.81%, consistently above 20%
- ◆ Operating Profit NT\$0.26 billion, -21% YoY; Operating Margin 11.27%
- ◆ Net Income NT\$0.29 billion; EPS NT\$2.76

Operating Summary



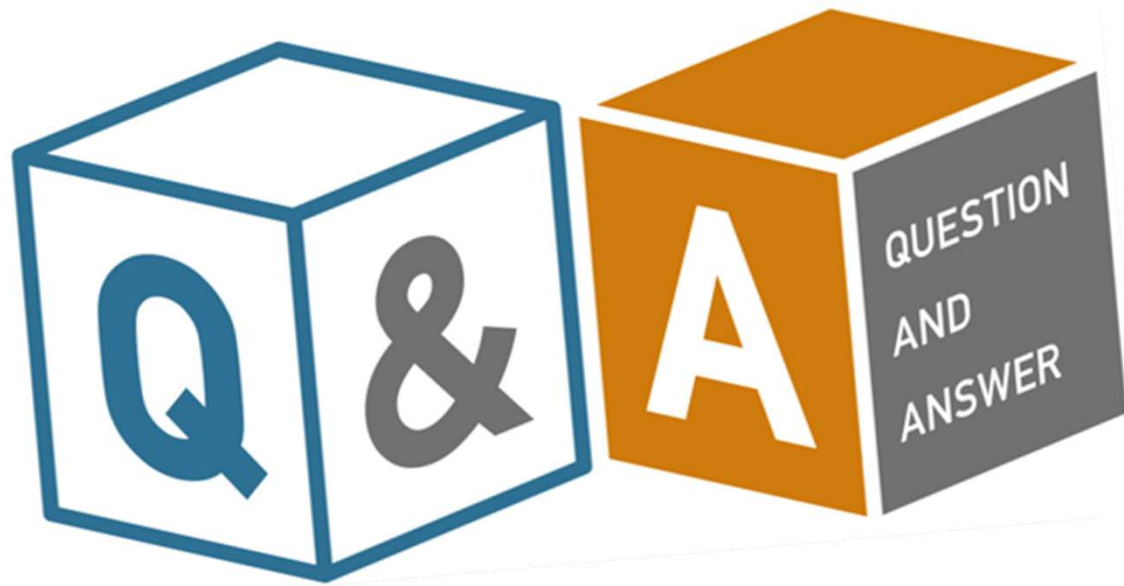
【 1H Revenue Overview 】

Operating Revenue -10% YoY, mainly due to NT\$ appreciation and a high base in MANUFACTURE & CERTIFICATION BUSINESS last year.

Performance by 3BUs:

- ◆ **MANUFACTURE**: VCM sales slowdown pressured revenue
- ◆ **CERTIFICATION**: EMC Chamber projects led to slight revenue decline
- ◆ **CHANNEL**: Revenue grew QoQ & YoY; key product highlights include:
 - E-PAPER: 2025 new agency products ramping up each quarter
 - DSC: >14x YoY growth, strong momentum
 - SMART WEAR: >18x YoY growth, market demand expanding

✳ The **CERTIFICATION BUSINESS** completed site expansion in June 2025, boosting high-power product testing capability (e.g., AI servers).



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